Bridgeport Harbor Station Site Reuse & Planning Study

Public Workshop #2 November 13, 2024

Meeting Overview





Community Engagement Recap: What We've Heard



Inventory & Analysis: Key Findings



Preliminary Redevelopment Opportunities



Share Your Feedback!



Next Steps



of PROJECT OVERVIEW Project Purpose

"...explore ways in which PSEG's redevelopment or reuse of the site....can reinforce City and Community objectives for the South End and environs."

- Assess market conditions to inform reuse planning
- Identify a range of reuse alternatives
- Identify process and costs associated with site redevelopment and reuse
- Consider feedback and insights of key stakeholders and community members

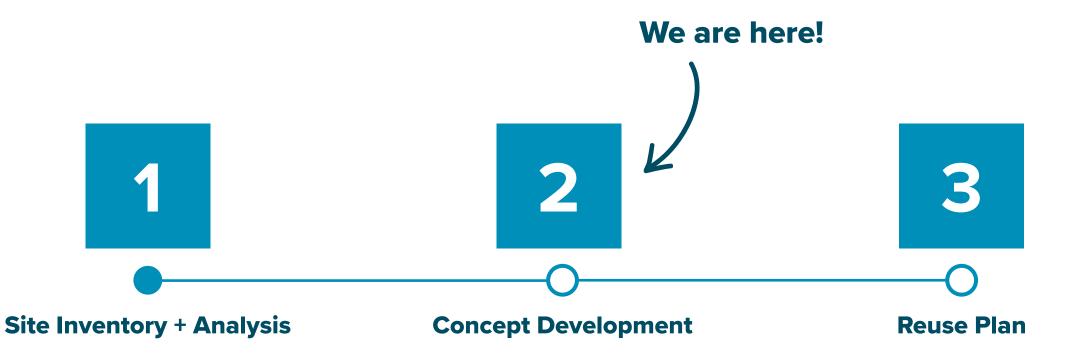
of PROJECT OVERVIEW Study Area

Site Characteristics:

- Site owned by Bridgeport Harbor 1-4 LLC a subsidiary of PSEG
- Located at 1 Atlantic Street in Bridgeport
- ~40-acres
- 3 Parcels
- Includes Bridgeport Harbor Station Units #1-4



of project overview Where are we now?





Community Engagement Recap: What We've Heard

⁰² COMMUNITY ENGAGEMENT RECAP Community Advisory Committee (CAC)

A core group of South End community leaders and engaged residents

Meetings Conducted

Role of the CAC:

- Represent community concerns, needs, and desires
- Advise project team
- Assist with promotion of public events

What we've heard:

- Celebrate local culture
- Environmental justice & equity
- Need transitional housing solutions
- Maintain waterfront public access

oz community engagement recap Stakeholder Interviews

The stakeholder interviews are still on-going!

COMPLETED

- South End NRZ
- Bridgeport Landing Development
- Bridgeport Regional Business Council
- City of Bridgeport
- University of Bridgeport
- Resilient Bridgeport (various state agencies)
- Vidal Wettenstein
- Hodson Realty
- Cushman Wakefield



O2 COMMUNITY ENGAGEMENT RECAP Public Meeting #1

Public Meeting #1

Saturday, March 23rd @ Metro Arts Studio

30+ attendees



WHAT WE HEARD:

What is Bridgeport's greatest asset?

- People (diversity + culture)
- Transit options (train, plane, boat, highways)
- Location (NYC, Boston, coastal)
- Waterfront

What does it need?

- Mixed-use with affordable housing
- Mixed retail and dining options
- Jobs
- Better connectivity (downtown, ferry, train station)
- Access to the waterfront

South End Day Pop-Up

Sunday, August 25th @ Seaside Park



WHAT WE HEARD:

What would you like to see?

- People (diversity + culture)
- Tax-Paying Businesses
- Low income Housing
- Entertainment

What would you **not like** to see?

- Casinos
- Litter

O2 COMMUNITY ENGAGEMENT RECAP Community Survey

The survey is still live! There have been <u>66</u> participants to date

KEY THEMES

- Over 65% of survey respondents feel there is a <u>lack</u>
 <u>of adequate affordable housing</u> in Bridgeport
- Nearly half of survey respondents felt <u>multi-family</u> <u>housing</u> (apartments, condos) <u>options</u> were lacking in Bridgeport
- Over 50% felt <u>cafes and coffee shops and retail</u> are missing and nearly 60% would like to see more <u>sit-down restaurants</u>
- Over 60% felt access to the waterfront is limited



O2 COMMUNITY ENGAGEMENT RECAP Project Newsletter

UPDATE INCLUDED

- Provided an interim update on project status between community meetings
- Shared via email to mailing list, CAC and TAC
- Posted on project website(s)









02 COMMUNITY ENGAGEMENT RECAP

KEY THEMES

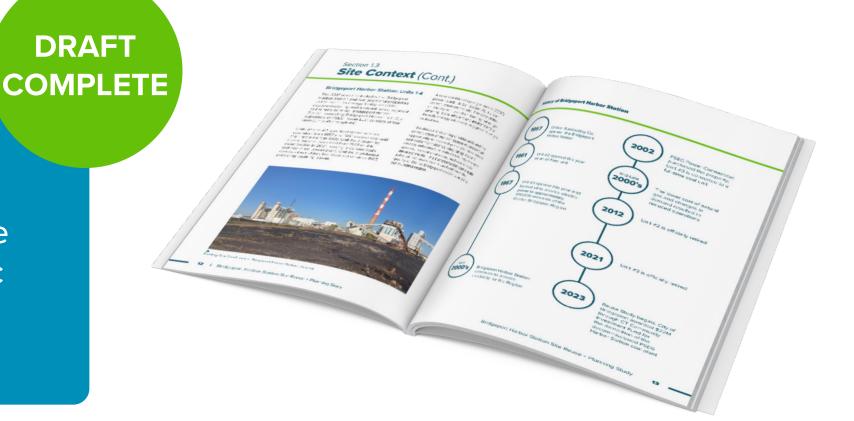
- Entertainment
- Housing
- More "commercial" amenities (i.e., restaurants, coffee shops, retail etc.)
- Access to waterfront
- Celebrate culture and history
- Neighborhood connectivity



Inventory and Analysis: Key Findings

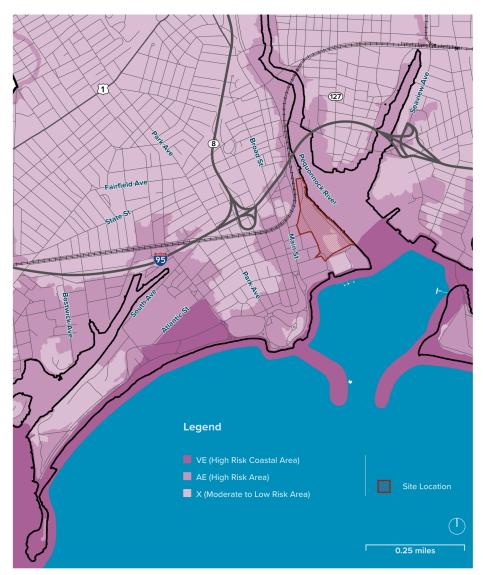
O3 INVENTORY AND ANALYSIS: KEY FINDINGS **Existing Conditions**

An analysis of existing assets, opportunities, and challenges will serve as the basis for the identification of strategic redevelopment projects.



03 INVENTORY AND ANALYSIS: KEY FINDINGS Topics Covered

- Community Profile
- Zoning
- Land use
- Land Ownership
- Community Services
- Historic + Cultural Resources
- Recreational Assets
- Transportation Systems
- Natural Systems
- Utility Infrastructure
- Environmental Conditions



Data Source: The City of Bridgeport

▲ Natural Systems: **Flood Hazards**

03 INVENTORY AND ANALYSIS: KEY FINDINGS Key Findings

KEY OPPORTUNITIES

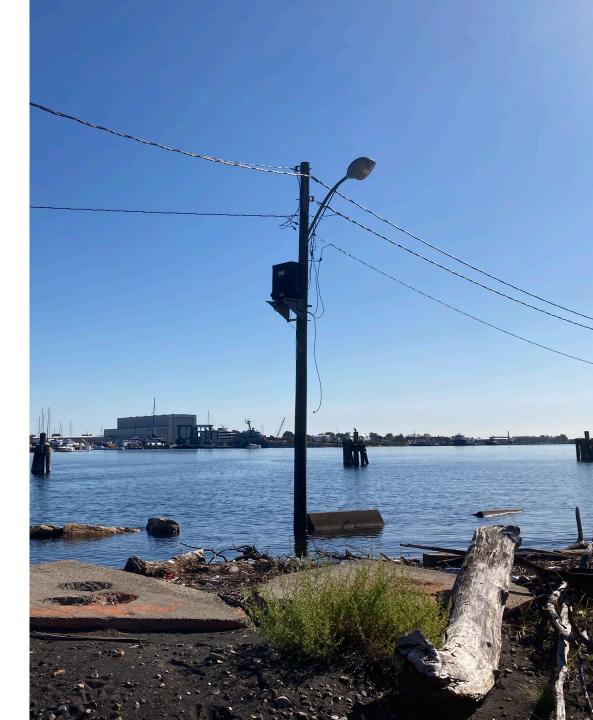
- Unlock <u>Waterfront Access</u> for public use and recreation
- Leverage the <u>Strategic Location</u> to attract residents, tourists, and businesses
- Support <u>Economic Development</u>
 <u>Opportunities</u> that benefit
 communities of the South End
- Enhance neighborhood walkability and non-motorized transportation infrastructure for better <u>Connectivity</u>

- Focus on <u>Community Enhancement</u> that has the potential to improve quality of life for South End residents and visitors alike
- Understand <u>Environmental</u>
 <u>Conditions</u> to inform reuse planning and required mitigation activities
- Preserve and restore <u>Historic and</u>
 <u>Cultural Heritage</u> in the South End

03 INVENTORY AND ANALYSIS: KEY FINDINGS Key Findings

KEY CHALLENGES

- High <u>Flood Vulnerability</u> given Bridgeport Harbor Station's proximity to the coastline and low elevation
- Existing infrastructure limits <u>Access</u> and <u>Connectivity</u> to the waterfront and nearby community assets
- Additional Environmental Remediation may be necessary in specific areas of the site due to its prior use



Market Analysis: Key Findings

03 INVENTORY AND ANALYSIS: KEY FINDINGS Overview

- People
- Economy
- Housing
- Retail
- Industrial / Flex
- Office
- Lodging



Market Analysis Trends

OB INVENTORY AND ANALYSIS: KEY FINDINGS Population + Age

Total Population + Households

Population	2000	2010	2020	2023
Bridgeport	139,799	144,409	148,654	149,242
MetroCOG	307,637	317,738	325,960	327,756
Connecticut	3,405,565	3,574,097	3,605,944	3,610,650
Percent	2000 to	2010 to	2020 to	2000 to
Change	2010	2020	2023	2023
Bridgeport	3.3%	2.9%	3.3%	6.8%
MetroCOG	3.3%	2.6%	3.2%	6.5%
Connecticut	4.9%	0.9%	1.0%	6.0%
Households	2000	2010	2020	2023
Bridgeport	50,405	51,326	54,261	55,097
MetroCOG	111,469	113,844	117,433	119,127
Connecticut	1,301,670	1,371,087	1,418,069	1,433,356
Percent	2000 to	2010 to	2020 to	2000 to
Change	2010	2020	2023	2023
Bridgeport	1.8%	5.7%	1.5%	9.3%
MetroCOG	2.1%	3.2%	1.4%	6.9%
Connecticut	5.3%	3.4%	1.1%	10.1%
Source: Esri				



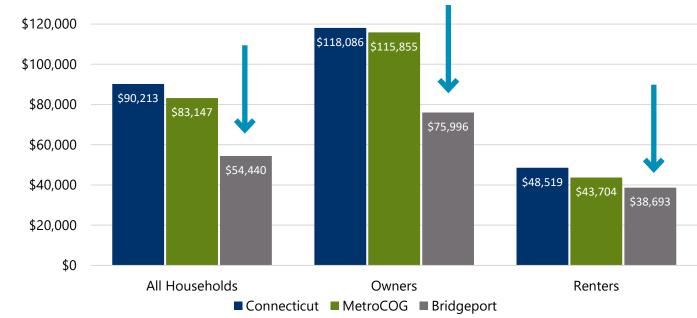
- Bridgeport has high proportion of young adults ages 20-39 (30%)
- Bridgeport's Median Age: 34.6 younger than the MetroCOG (38.9) and State of Connecticut (42.0)

BECONDERIC CHARACTERISTICS

KEY FINDINGS

- Bridgeport's median household income is about <u>\$54,440 in 2022</u>
- Bridgeport's <u>median household</u> income is <u>lower</u> than the MetroCOG and Connecticut
- Bridgeport <u>owners earn</u>
 <u>significantly</u> less than owners at the MetroCOG and state level

Median Household Income by Own or Rent Status - 2022



Source: American Community Survey report 2503

BECONDERIC CHARACTERISTICS

KEY FINDINGS

- Healthcare and Social Assistance and Government jobs <u>accounts for</u> <u>38% of employment in Bridgeport</u>
- Bridgeport's other top industries include <u>Retail Trade,</u> <u>Manufacturing, Education</u>
- Employment <u>declined by 2.5%</u> from 2018-2023, compared to 1.9% growth for the MetroCOG and -0.9% for Connecticut

Employment by Industry in Bridgeport - 2023

	2023 Jobs	Percent
Health Care and Social Assistance (62)	11,674	24.2%
Government (90)	6,786	14.1%
Other Services (except Public Administration) (81)	3,896	8.1%
Retail Trade (44)	3,864	8.0%
Manufacturing (31)	3,299	6.8%
Educational Services (61)	2,705	5.6%
Admin & Support and Waste Mgt & Remediation Svcs (56)	2,357	4.9%
Accommodation and Food Services (72)	2,247	4.7%
Construction (23)	2,212	4.6%
Finance and Insurance (52)	1,855	3.8%
Professional, Scientific, and Technical Services (54)	1,561	3.2%
Wholesale Trade (42)	1,336	2.8%
Transportation and Warehousing (48)	1,229	2.5%
Information (51)	1,021	2.1%
Arts, Entertainment, and Recreation (71)	682	1.4%
Real Estate and Rental and Leasing (53)	675	1.4%
Utilities (22)	372	0.8%
Management of Companies and Enterprises (55)	326	0.7%
Unclassified Industry (99)	44	0.1%
Mining, Quarrying, and Oil and Gas Extraction (21)	42	0.1%
Agriculture, Forestry, Fishing and Hunting (11)	26	0.1%
Total	48,208	100.0%
Source: Lightcast		

og inventory and analysis: key findings Housing Market Area



Multifamily Asking Rents for 4 & 5 Star Properties, 2024 Q1



Residential Market Opportunities

There is potential for the development of **<u>11,000 total housing units</u>** in Bridgeport over the next five years at **<u>all price points</u>**, including market-rate and below-market units.

Bridgeport Rental Demand Capture Potential by Affordability					
Household	Affordable	Five-Year Capture			
Income	Rent Level	Potential			
Less than \$15,000	Under \$375	1,331			
\$15,000-\$24,999	\$375 to \$624	698			
\$25,000-\$34,999	\$625 to \$874	612			
\$35,000-\$49,999	\$875 to \$1,249	838			
\$50,000-\$74,999	\$1,250 to \$1,874	1,194			
\$75,000-\$99,999	\$1,875 to \$2,499	806			
\$100,000-\$149,999	\$2,500 to \$3,749	1,274			
\$150,000 or More	\$3,750 or more	1,390			
Total		8,143			
\$100,000 or higher		2,664			

Household Income	Affordable Purchase Price*	Five-Year Capture Potential	
Less than \$15,000	Under \$53,000	82	
\$15,000-\$24,999	\$53,000 to \$88,999	29	
\$25,000-\$34,999	\$89,000 to \$123,999	51	
\$35,000-\$49,999	\$124,000 to \$176,999	80	
\$50,000-\$74,999	\$177,000 to \$265,999	233	
\$75,000-\$99,999	\$266,000 to \$354,999	204	
\$100,000-\$149,999	\$355,000 to \$531,999	637	
\$150,000 or More	\$532,000 or more	1,959	
Total		3,275	
\$100,000 or higher		2,596	

Bridgeport Owner Demand Capture Potential by Affordability

Source: Camoin Associates

Residential Market Opportunities

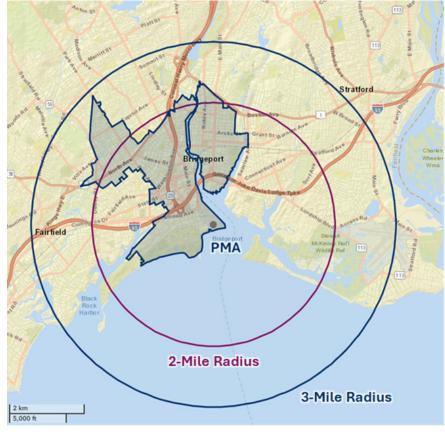
KEY FINDINGS

 Strong demand for <u>workforce and affordable housing types</u> including rental apartments, senior housing, and student housing

- Competition for higher-end luxury apartments from nearby Steelpointe development, but potential for non-luxury marketrate rentals
- Environmental cleanup concerns and less compatible land use with surrounding industrial areas and Station Unit 5

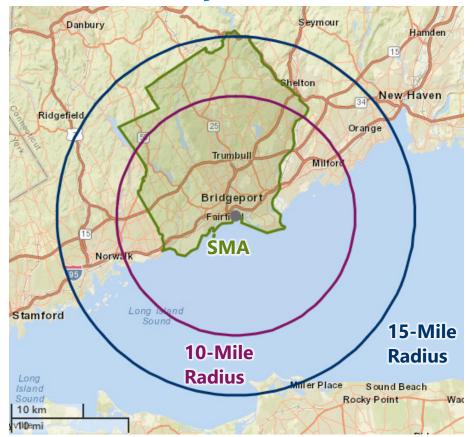
O3 INVENTORY AND ANALYSIS: KEY FINDINGS **Retail / Entertainment Market Opportunities**

Primary Market Area



"Everyday" local needs (grocery, pharmacy, personal care, banks, etc.)

Secondary Market Area



Wider region that Bridgeport draws from as a retail destination

OB INVENTORY AND ANALYSIS: KEY FINDINGS Retail / Entertainment Market Opportunities

Retail potential in the SMA includes not only Food and Beverage businesses, but also **consumer goods retailers**

Limited Service Restaurants	21.8	Sporting Good Retailers	1.4	Pet and Pet Suppliers Retailers	0.9	
Drinking Places (Alcoholic Beverages)	3.7	Pet Care Services (except Veterinary)	1.4	Used Merchandise Retailers	0.8	
Full Service Restaurants	2.5	Wineries	1.3	Hobby, Toy, and Game Retailers	0.7	
All Other General Merchandise Retailers	2.3	Shoe Retailers	1.3			
All Other Miscellaneous Retailers	2.3	Jewelery Retailers	1.0	Examples of Limited Service Restaurants	5:	
Cosmetics, Beauty Supplies, and Perfume Retailers	1.7	Furniture Retailers	0.9	Fast food restaurants, cafes, and quick-se establishments		

Retail Market Opportunities

Bridgeport is suitable for **<u>multiple retail uses</u>**. While the bulk of patrons would be expected to come from the SMA, depending on the scale and uniqueness of entertainment and recreational offerings, the draw area could extend substantially beyond these boundaries



03 INVENTORY AND ANALYSIS: KEY FINDINGS

Retail Market Opportunities

KEY FINDINGS

Strong consumer spending potential in the broader area extending
 <u>15 miles</u> from the site.

 Desirable location for a <u>destination retail/entertainment/recreation</u> <u>use</u> that draws from a wide area.

• **Demand for restaurants and retail/entertainment options** from arena/amphitheater is not being met during peak hours.

• Some potential to serve the **everyday needs** of nearby city residents.

• A critical mass of **complementary destinations and supporting uses** will be essential for activating the site 24/7, year-round.

Industrial / Flex Market Opportunities

KEY FINDINGS

- Space for <u>tech and advanced manufacturing sectors</u> are a potential market opportunity as well as <u>general flex space</u> suitable for a variety of users.
- Limited warehouse/distribution space options are drawing users to neighboring communities.
- Potential for offshore wind ancillary use or other specialized industrial users that would benefit from direct water access.

03 INVENTORY AND ANALYSIS: KEY FINDINGS **Office Market Opportunities**

KEY FINDINGS

Limited traditional office

development potential, given high existing vacancies and low growth anticipated for officeutilizing employment sectors.

Potential medical office opportunity as Bridgeport supports a strong healthcare cluster and a growing elderly population.

			<u>Historic (2013-2023)</u>		<u> Projected (2023-2033)</u>	
NAICS	Description	2023	Change	Pct. Change	Change	Pct. Change
6211 Offices	of Physicians	1,811	400	28%	525	29%
6212 Offices	of Dentists	447	49	12%	78	17%
6213 Offices	of Other Health Practitioners	309	54	21%	147	47%
6214 Outpatio	ent Care Centers	386	243	169%	192	50%
6215 Medical	and Diagnostic Laboratories	90	22	33%	8	9%
6219 Other A	mbulatory Health Care Services	156	31	24%	54	34%

798

33%

1.003

3.200

31%

Source: Lightcast

Total

Medical Office-Utilizing Industries: Historic and Projected Employment, MetroCOG

Medical Office-Utilizing Industries: Historic and Projected Employment, Bridgeport

		<u>Current Jobs</u>	<u>Historic (2013-2023)</u>		<u>Projected (2023-2033)</u>	
NAICS	Description	2023	Change	Pct. Change	Change	Pct. Change
6211 Offices o	of Physicians	4,271	845	25%	996	23
6212 Offices c	of Dentists	1,380	58	4%	187	149
6213 Offices of	of Other Health Practitioners	1,083	214	25%	392	369
6214 Outpatie	ent Care Centers	940	507	117%	426	459
6215 Medical	and Diagnostic Laboratories	256	42	20%	21	8
6219 Other Ar	nbulatory Health Care Services	267	28	12%	59	229
Total		8,197	1,694	26%	2,081	259

BOS INVENTORY AND ANALYSIS: KEY FINDINGS Hospitality Market Opportunities

- Bridgeport is poised to grow its position as a key entertainment center within Connecticut.
- The highly <u>limited inventory</u> of existing lodging facilities in the city shows that the <u>hotel</u> <u>market is yet to be proven</u>.
- A hotel would likely not be viable as a <u>standalone use</u> on the site but could succeed among a <u>mix of complementary uses that drive visitation</u> to the site.

Occupancy				Average
Year	Buildings	Rooms	Rate	Daily Rate
Bridgeport	1	25	58.4%	\$94.78
MetroCOG	9	851	59.6%	\$147.04
Share/Difference	11.1%	2.9%	-1.2%	64.5%

Bridgeport and MetroCOG Hospitality Market Comparison - 2023

Source: CoStar

03 INVENTORY AND ANALYSIS: KEY FINDINGS IN Summary..

	Use	Market Potential
HIGH POTENTIAL	Residential	High
HIGH POTENTIAL	Retail & Entertainment	Moderate to High
	Commercial Office	Limited
HIGH POTENTIAL	Medical Office	High
	Hospitality	Moderate
	Industrial	Moderate



Preliminary Redevelopment Opportunities



- **02** Environmental conditions within the site
- **O3** Flood mitigation and protection for future land uses
- 04 Neighborhood connectivity
- 05 Celebrate South End history and culture

04 Preliminary Redevelopment Opportunities Resilient Bridgeport

What we Know:

- Focus is to improve the South End's resilience to potential flood disasters
- Proposed design solutions include, flood barriers, pump station, elevated roadways, and a robust stormwater channel
- A proposed 8-foot flood wall along western site boundary impacts connectivity and integration of site with several properties



04 Preliminary Redevelopment Opportunities Environmental Considerations

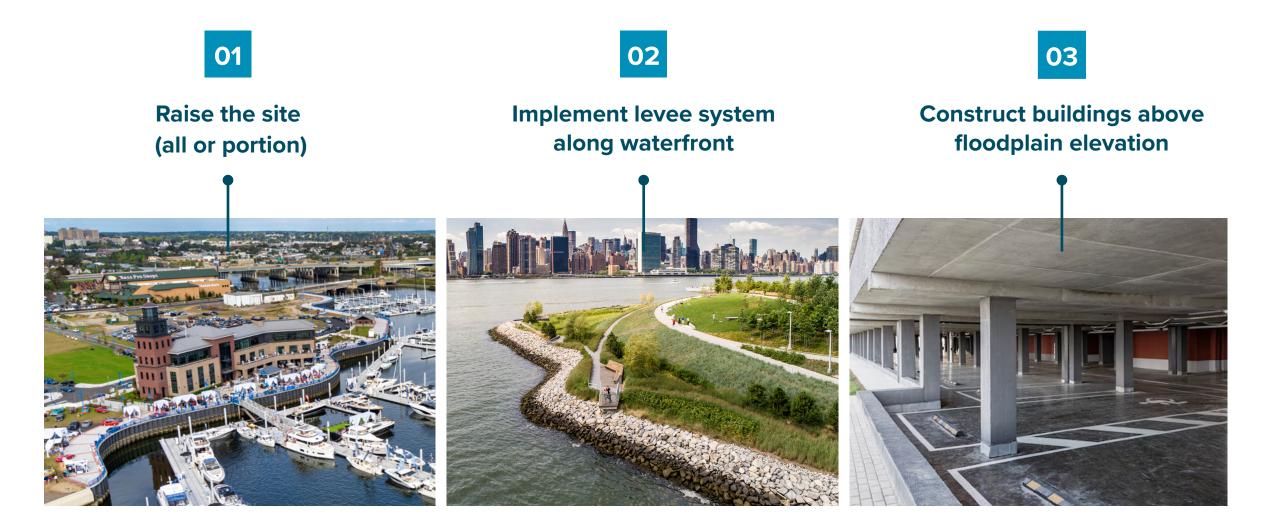
Preliminary Recommendations:

- Cap contaminated soils
- Conduct regular inspections/monitoring
- Establish building restrictions to maintain contamination containment and preventing soil exposure
- Follow FEMA's flood rules regarding regrading or terracing
- The Licensed Environmental Professional (LEP) assessment indicates that the majority of the site has redevelopment potential, subject to specific environmental requirements

Initial environmental assessments, indicate that there are no significant environmental obstacles that would prevent future development or require notable land use restrictions, though mitigation will likely be required.

04 Preliminary Redevelopment Opportunities **Flood Mitigation**

Alternatives for Further Study:



04 Preliminary Redevelopment Opportunities Connectivity Elements: Streetscape + Railroad Underpass Improvements





04 Preliminary Redevelopment Opportunities Connectivity Elements: Streetscape Improvements



A. Minor Improvements

B. Major Improvements

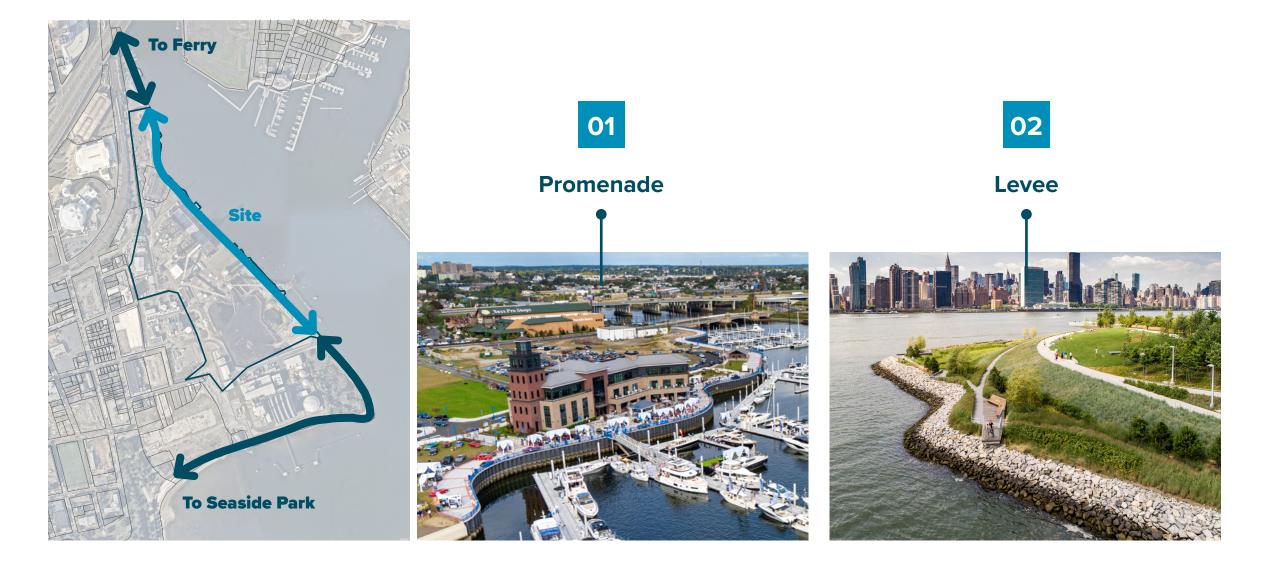
04 Preliminary Redevelopment Opportunities Connectivity Elements: Railroad Underpass Improvements





Proposed Improvements

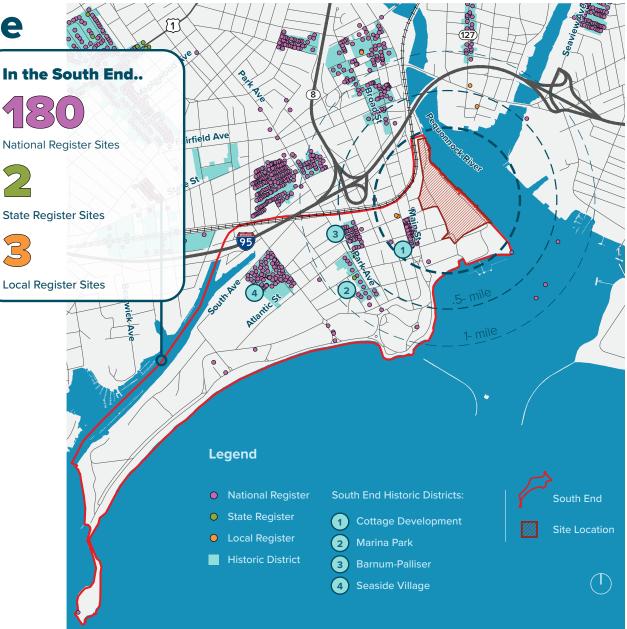
04 Preliminary Redevelopment Opportunities **Connectivity Elements:** Establishing a Linked Waterfront



04 Preliminary Redevelopment Opportunities South End's History & Culture

Findings + Preliminary Recommendations:

- The site is within one mile of three Historic Districts and multiple State and Local Register properties
- Proposed streetscape improvements aim to complement and enhance the existing historic fabric while creating seamless pedestrian connections to the South End historic districts
- Site recommendations aim to integrate sensitively with the South End's historic and cultural character



04 Preliminary Redevelopment Opportunities Preliminary Land Use Scenarios

Options:



Traditional Mixed-Use









Alternatives Removed:

- Light Industrial
- Housing Only
- Office + Emloyment Center

04 Preliminary Redevelopment Opportunities Preliminary Land Use Scenarios



- A selected developer for the site will ultimately make decisions on layout and land use mix – <u>This Document will</u> <u>Provide Guidance on Community Vision</u>
- Ongoing projects, such as Resilient Bridgeport, are still
 evolving and changes could impact future site development

Alternative concepts were evaluated and eliminated through multiple rounds of stakeholder input, including scenarios focused exclusively on housing and employment uses

04 Preliminary Redevelopment Opportunities Traditional Mixed-Use

A vibrant <u>mixed-use district</u> integrating <u>residential living with green spaces and</u> <u>services:</u>

- Residential spaces and hospitality options
- Local shops and essential services, limited office
- Recreation facilities linked by multi-use paths and trails
- Vibrant playgrounds and gathering spaces



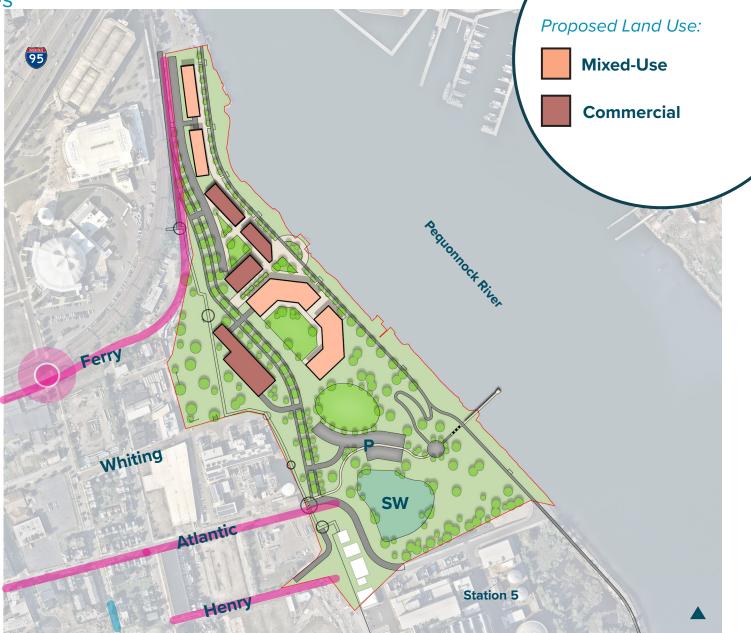


04 Preliminary Redevelopment Opportunities Traditional Mixed-Use

Key Features:

- Concentrated area of mixed-use development in the northern part of the site
- Dense recreation amenities in the south
- Primary road access along the western edge and along the waterfront
- Pedestrian access along corridors and throughout the site
- Park-like corridors
- Continuous public waterfront access

*Note: Site plan rendering undergoing final refinement



04 Preliminary Redevelopment Opportunities Residential Mixed-Use

A mixed-use community offering <u>diverse</u> <u>housing options, local amenities, and</u> <u>integrated green spaces</u>:

- Diverse range of housing types (e.g., single-family homes, townhomes, row houses and multifamily with integrated commercial spaces and services
- Create an expanded, dense community fabric within the South End
- Network of green spaces and green infrastructure systems, promoting a sense of community while mitigating potential flood impacts

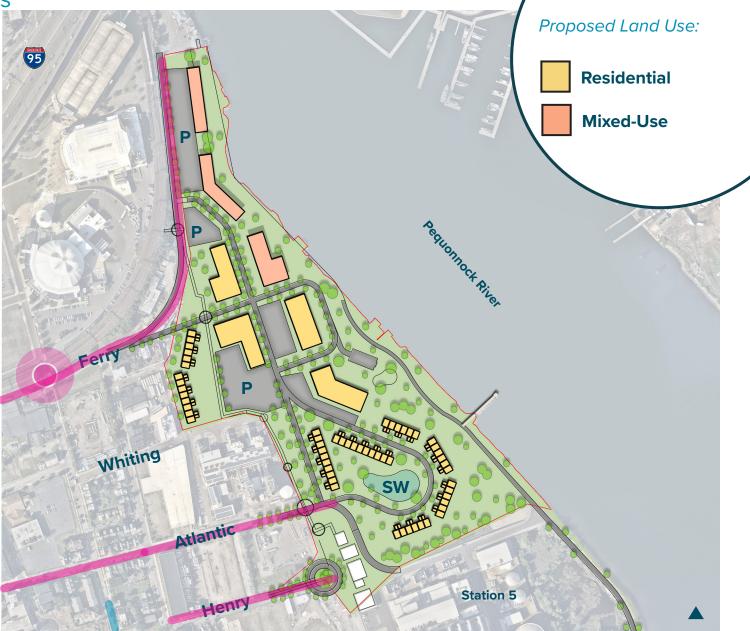


04 Preliminary Redevelopment Opportunities Residential Mixed-Use

Key Features:

- Concentrated area of mixed-use development in the northern part of the site
- Diverse housing throughout the site
- Commons-like layout with integration
 of green spaces
- Multi-access road network
- Park-like corridors
- Continuous public waterfront access

*Note: Site plan rendering undergoing final refinement



04 Preliminary Redevelopment Opportunities Recreation Destination

This concept focuses on creating a comprehensive <u>activity hub</u> for South End residents and visitors:

- State-of-the-art indoor recreation facilities to serve the South End and greater Bridgeport area
- Vibrant commercial component featuring hotels, restaurants, and shops, establishing a fully integrated activity hub
- Hospitality and service offerings
- Supports both residents and visitors



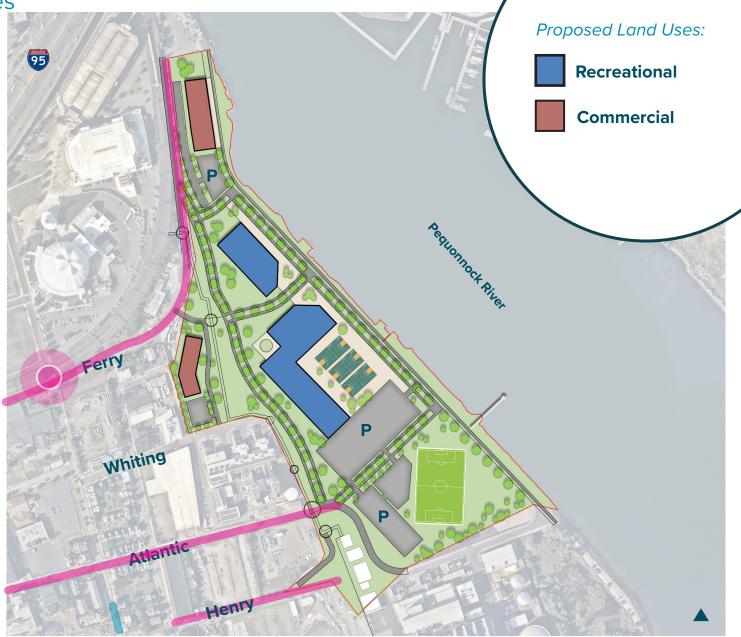


04 Preliminary Redevelopment Opportunities Recreation Complex

Key Features:

- Commercial services supportive of visitors to recreation complex
- Majority of site dedicated to recreation facilities (outdoor fields, various sports courts, running tracks, various indoor facilities)
- Corridors to create park-like setting
- Continuous public waterfront access

*Note: Site plan rendering undergoing final refinement



04 Preliminary Redevelopment Opportunities Entertainment Destination

This concept envisions a comprehensive **entertainment destination**:

- Augment and connect with the existing entertainment offerings in the area to establish a full-scale, year-round entertainment hub
- Vibrant commercial component featuring hotels, restaurants, and shops, establishing a fully integrated activity hub
- Hospitality and service offerings



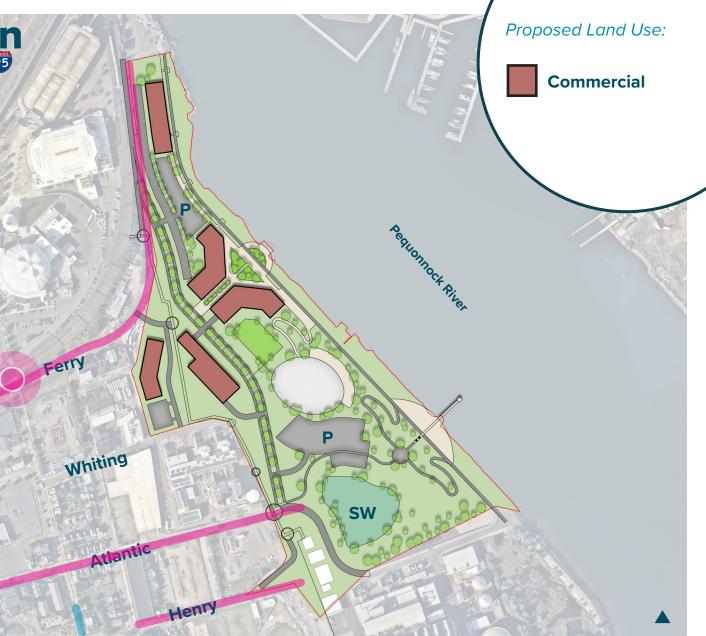


04 Preliminary Redevelopment Opportunities Entertainment Destination

Key Features:

- Commercial, entertainment, and recreational uses mixed throughout the site
- Primary road access along the western edge of the site, maximizing waterfront access
- Park-like corridors
- Continuous public waterfront access







Share Your Feedback!

05 Preliminary Redevelopment Opportunities **Visit the Stations!**









Next Steps

What's Next?

01 Advance land use alternatives:

- Identify preferred alternative(s)
- Graphic representations

02 Advance technical analysis and concepts for consistent design elements

03 Community engagement:

- CAC #3 (TBD)
- Website Updates

04 Draft Plan (December 2024)

Thank You!

www.bridgeportharborstationreuse.com